



The Only State Filing Management Tool You'll Need

OneView

With the aim at streamlining and improving the management of your state filings we have developed a new solution called **OneView**. We have redesigned our current state filing solution so companies can better manage all of their state filings in a single repository.

OneView offers multiple navigation tools such as saved searches, reporting, exporting and the ability to filter on many records. New features allow users to search on state reviewer and company analyst, as well as filing description, SERFF and/or company tracking number, line of business and more. OneView will also strengthen a company's compliance initiatives and become a centralized communication point.

This product is also complimentary as part of Martin & Company State Filing Services.

Historical Filings

The OneView team will collaborate with your team to work on a migration plan to begin the integration of all company SERFF, I-File & Paper filings into a single repository.

Company Dashboard



Designed to provide a snapshot of all filings in progress and approved

Single Repository



One location for all company SERFF, I-File & Paper filings

Project Tracking



Monitor activity of all state filing projects from submission to disposition and receive email alerts on status changes

Web-based



Data stored in an IaaS cloud based SSAE 18 compliant server

What's New!

Modernized interface functionality

- Searchable sub-menus (*Plus & Premier subscriptions levels*)

- Customized on-demand reports (*Plus & Premier subscriptions levels*)

- Historical uploads from any SERFF instance